

COALITION ORGANISERS



Long-term
Infrastructure
Investors
Association



INVITATION

To the inaugural
Green Infrastructure Investment Coalition

India Forum

30 June 2016

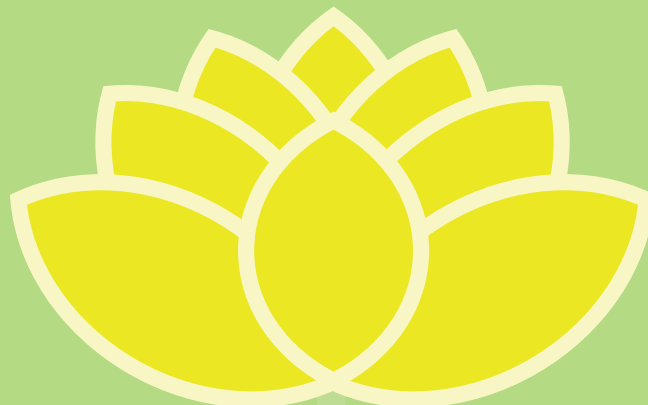
The London Stock Exchange

10 Paternoster Square, London, EC4M 7LS

This is an invitation to join Indian banks, infrastructure financiers and international investors for an exploration of the blue-chip investment opportunities available with Indian green infrastructure.

Places are limited. Priority will be given to asset owners, fund managers and infrastructure investors.

Please register your interest with www.giicoalition.org/india-registration



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India Forum Invitation, 30 June 2016, 9:00-17:30

(We advise leaving Friday, 1 July available for bilateral meetings)

Agenda:

- India's macroeconomic context & infrastructure goals, presented by *Dr Rathin Roy, Director of Delhi's NIPFP*
- Proposed investment pipelines (see below)
- Investor experience with Indian green infrastructure
- Barriers and solutions to scaling up investment
- Facilitated networking sessions.

Speakers will include:

London Mayor, Sadiq Khan (tbc)
UK Government Infrastructure Envoy, Alok Sharma, MP
National Institute of Public Finance and Policy, Director Rathin Roy
India Ex-Im Bank, CFO David Rasquinha
UNEP Inquiry, co-director Nick Robins
ICMIF, CEO Shaun Tarbuck
Climate Bonds, CEO Sean Kidney.

A new engine of the world economy

With 1.26 billion people and an economy expected to grow at 8% p.a., India has become a new engine of the global economy. That growth is intended to be green.

India has huge green infrastructure plans: a target of 175 GW of renewables by 2022, a massive ramp-up of rail transport, energy efficiency projects and development of 100 "smart cities". These opportunities require significant capital investment.

The aim of the event is to allow investors to understand India's goals, policy measures being pursued, and the investment opportunities becoming available. We have invited participants to present 5 year pipelines of green investment opportunities, including bonds and equity, with ticket sizes of \$100 million and over.

Pipeline presenters will include:

IL&FS, one of the top infrastructure investors in India, with \$2.5bn portfolio of assets. They are supporting renewable energy, water infrastructure and smart cities development.



Export-Import Bank of India, an agency with an \$11.2bn loan portfolio, active in renewables, rail and water projects in the South Asia region.



Indian Railways, one of the largest companies in the world, Indian Railways is upgrading and extending its already



vast network to carry even more of India's freight and passengers. For example, it will invest \$10bn in further electrification rollout. It is also installing solar cells on all its railway stations around the country.

IDBI Bank, a development bank with a large program of transport electrification, renewable energy and affordable housing projects. For example, IDBI is financing rural solar power programs in a number of Indian States.



EESL (Energy Efficiency Services Ltd), a state owned entity financing the roll-out of vast LED lighting, efficient appliance and efficient rural pump programs. Their LED project alone aims to reduce power demand by 20GW in 3 years, with an investment of only \$1.2bn.



Yes Bank, one of India's largest private banks, with a commitment to fund 5GW of renewables in the next five years.



IREDA (Indian Renewable Energy Development Agency), a government financing institutions which has nearly tripled its loan book since 2011 to \$1.3bn.



Axis Bank, third largest private bank in India, has developed significant renewables portfolio incl. lending to microfinance electrification schemes.



SkyPower, one of the largest developers of utility-scale solar projects in the world with 350 MW of signed PPAs in India and plans to grow its portfolio there.



ICICI Bank, one of India's largest banks, involved in infrastructure and renewables through both loans and project finance.



And many more!

India Partners:



About the GIIC

The Green Infrastructure Investment Coalition provides a platform of investors, infrastructure financiers and development banks that countries can tap when looking to finance their green infrastructure investments needs. GIIC will operate through a network of country-specific events held in global financial hubs. The first of these is the India Forum. Fora for China, Europe, Australia, Mexico and Brazil are also being planned.